

ANNUAL GENERAL MEETING – IMPORTANT NOTICE

To all Dialight plc shareholders,

Coronavirus (COVID-19) and Dialight plc 2020 Annual General Meeting (AGM)

Dialight plc's 2020 AGM is scheduled to be held on Wednesday 13 May 2020 commencing at 11.30am.

PLEASE DO NOT ATTEND THE AGM IN PERSON

Under current statutory provisions relating to the Coronavirus outbreak, all residents of the UK are required to stay at home and avoid all non-essential travel. Dialight does not consider attendance by shareholders at the AGM to constitute 'essential business' as arrangements for proxy voting and advance notice questions have been put in place. Accordingly, **we very strongly recommend that shareholders do not attend the AGM in person this year** and we reserve our right to notify the appropriate authorities where there is contravention of the applicable law.

For public health reasons, any shareholders who do, despite this strong advice, elect to attend the AGM in person will not be provided with refreshments and will not be admitted to the premises until immediately prior to the meeting and will be required to vacate the premises immediately after the close of the Meeting.

Proxy Voting

You are requested, and strongly encouraged, to exercise your right to vote on the AGM resolutions by submitting proxy votes in advance of the meeting as set out in the Notice of Meeting.

Questions to be submitted in advance of the Meeting

You may submit any question that you would like to be raised at the Meeting by sending it, together with your name as it appears on the Company's register of members, to the following email address: company.secretary@dialight.com. The deadline for submission of questions is 5.00pm on Tuesday 12 May 2020. Where appropriate, answers to a representative selection of any questions received in advance will be provided during the meeting (if circumstances allow) or be published on our website following the AGM.

Listening to the proceedings of the Meeting

The Company has this year arranged for shareholders to be able to listen to the proceedings of the meeting via weblink / telephone conference, which can be accessed any time from 11.15am on the day of the Meeting until the conclusion of the meeting via the following link:

- <https://dialight.zoom.us/j/7327515926> (for scheduled attendees); or,
- UK dial-in: +44 (0) 208 080 6592;
- password 732 751 5926.

Please note that shareholders will not be able to use these arrangements to participate actively in the meeting by voting on the resolutions or asking questions and that listening to the proceedings in this manner will not constitute formal attendance by a shareholder at the meeting.

Further updates

Any further updates about the meeting will be announced via a Regulatory Information Service and made available on the Company's website at www.ir.dialight.com. The health and wellbeing of our shareholders, as well as our employees, is of paramount importance and we will take such further steps in relation to the meeting as are appropriate with this in mind.